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June 8, 2011

David L. Armstrong
Chairman

James W. Gardner
Vice Chairman

Charles R. Borders
Commissioner

Dear Consultants:

The Kentucky Public Service Commission ("Commission") is seeking proposals for consulting services required to perform an independent review of all documentation and materials supporting applications for Certificates of Convenience and Necessity and environmental compliance plans filed by both Kentucky Utilities Company and Louisville Gas and Electric Company ("Companies"). The Consultant will also assist Commission Staff with its review of the Companies' applications, documentation and supporting materials. The Companies' headquarters are located in Lexington, Kentucky and Louisville, Kentucky respectively.

An electronic copy of the Request for Proposal ("RFP") and the standard information package consisting of the Companies' applications can be found on the Commission's website at <http://psc.ky.gov> under Items of Current Interest. If your firm is interested in responding to the RFP, please do so by **June 17, 2011**.

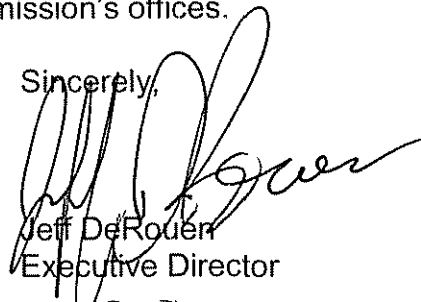
Please note that it will be acceptable to initially submit an electronic copy of the proposal on June 17, 2011 **so long as the paper hard copies arrive by 5:00 pm EST on June 20, 2011**.

Additional information beyond that provided in the standard information package should not be requested from and will not be provided by the Commission.

It should be noted that the cost of the focused review will be borne by the Companies. Therefore, cost will be an important factor, although not the only factor, in the selection of the consultant.

Should you have any questions concerning this Request for Proposal, please contact Dr. John A. Rogness III, Director, Financial Analysis Division, at john.rogness@ky.gov or (502) 564-3940 ext. 229 at the Commission's offices.

Sincerely,



Jeff DeRouen
Executive Director